

# **Free! Tax Filing Program**



The United Way of Bay County is offering Tax Assistance for qualifying (income of \$43,000 or less) Low-Income Individuals, Families, Senior Citizens, and Persons with Disabilities through the **V**olunteer **I**ncome **T**ax **A**ssistance Program.

**Appointments Only for All Clinics**

**Financial Edge Community Credit Union**  
1199 S. Euclid Avenue, Bay City  
Monday, Wednesday, and Thursday from 9:00 am to 3:30 pm.

**Pinconning Township Hall**  
1751 E. Cody Estey Road, Pinconning  
Tuesdays from 10 am to 2 pm

**Auburn City Hall**  
113 E. Elm Street, Auburn  
Thursdays from 4:30 pm to 8 pm  
Saturdays from 12 pm to 5 pm

Appointments may be made beginning on Monday, January 16, by calling the United Way office at 893-7508 extension 19, Monday through Friday from 8:00 am to 4:00 pm. **No appointment will be accepted until this date.** If you miss your appointment without a timely notification, you will **not** be able to reschedule.

**See reverse side for material check-list**

**2012 VITA Community Partners**

Auburn City Hall  
Citizens Bank  
Financial Edge Credit Union  
IRS  
Pinconning Township Hall  
Weinlander Fitzhugh

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## **Material Check-list**

- All proofs of income, such as:
  - W-2 Forms
  - 1099 Forms
  - DHS/FIP statements
  - SSI/SSDI/Social Security Reports (you can obtain from the SS Office)
  - Child Support
  - Unemployment
  - Workmen's Compensation
  - Court Settlements
  - Any Gambling Winnings
  - Interest Statement(s) from bank(s) for savings and all interest earning accounts
  - Any other forms, reports, proofs of income you may receive
- A copy of last year's return
- Your Social Security Card (your spouse's and dependents, if applicable)
- Heating bills for November and December 2011 (or a total for the year), if you are eligible for Home Heating Credit
- January 2011 through December 2011 Rent Receipts from your Landlord(s)
- Names and addresses of all landlords
- Birthdates of all family members and other possible dependents
- If you pay for day care for your children, receipts for child care expenses in 2011
- Name, address, and social security number (or EIN number) of day care provider
- Premiums from any supplemental health insurance
- If you own your own home, your property tax bills (winter and summer) for 2011
- Your bank's routing number and your account number to direct deposit your refund.
- Tuition statements from college or university.



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